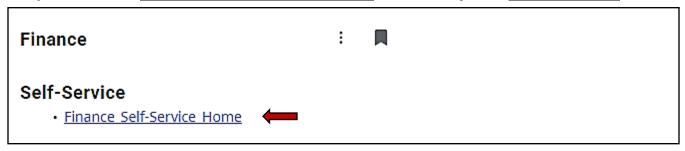
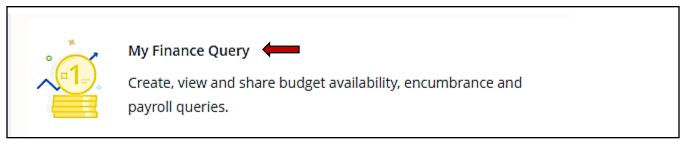
myEKU Finance Encumbrance Query



Step 1 – Select **Finance Self-Service Home** on the **myEKU <u>Finance card</u>**.



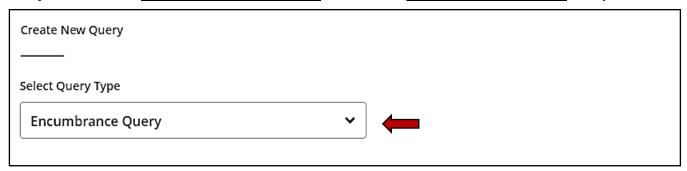
Step 2 – Select **My Finance Query** on the My Finance page.



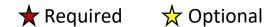
Step 3 – Select **New Query** in upper right-hand corner of the My Finance Query page.



Step 4 – Select **Encumbrance Query** from the **Select Query Type** drop-down menu.

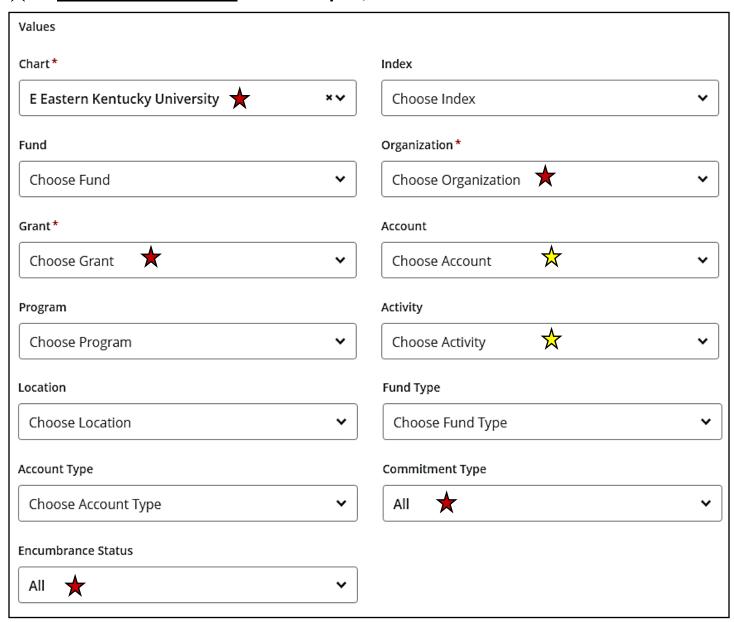


Step 5 – Enter the query parameters.

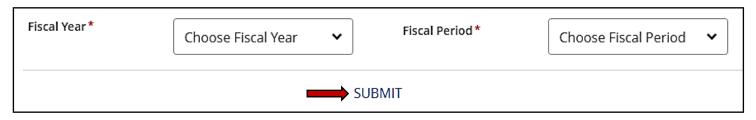




- ★ Chart Enter E (Eastern) or F (Foundation).
 - Index Not used.
- ★ Organization Enter six-digit org code. Contact Budgeting for access if org is not available. (Org code not required for grants. Enter Grant ID instead.)
- ★ Grant (if applicable) Enter grant ID (usually the same as the grant org code.)
- ☆ Account and Activity Optional or leave blank.
 - o **Fund** and **Program** will populate automatically based on the org code.
 - o Location, Fund Type and Account Type We recommend leaving these fields blank.
- ★ Commitment Type Select All.
- ★ Encumbrance Status Select Open, Closed or All.



Step 6 – Select the **Fiscal Year** and **Fiscal Period**. Click **Submit**.



Problems with Fund-Org access? Email <u>budgeting@eku.edu</u>.

Questions about myEKU Finance? Contact Jennifer Wait in Budgeting at <u>budgeting@eku.edu</u> or 622-6260.

Questions about a purchase order or encumbrance? Please contact Purchasing.